



We are excited to announce that Moreton Asset Management has joined Meeder Public Funds.

We are pleased to welcome the Moreton Asset Management team to Meeder Public Funds. This strategic addition reflects our continued growth and commitment to expanding the depth of resources, experience, and solutions we provide to public entities nationwide.

OUR COMMITMENT

- » Continued dedication to provide personalized, hands-on investment management services for all existing and future relationships

SYNERGIES ACROSS THE FIRMS

- » Both firms provide independent and objective advice and portfolio management for public entities and institutional clients
- » Committed to delivering tailored, comprehensive strategies and assistance through our time-tested approach

ABOUT MEEDER

- » **Founded in 1974** and advising public funds since 1990
- » **Among the largest** managers of public funds in the United States
- » **Focused on the management** of operating and project funds
- » **Tailored solutions** for states, counties, cities, schools, townships, libraries, higher education, and special districts
- » **Seasoned fixed income team**; the average portfolio manager has 19 years of experience
- » **Offices** in Columbus, OH, Austin, TX, Denver, CO, Lansing, MI, Las Vegas, NV, Long Beach, CA, Phoenix, AZ, and Salt Lake City, UT

BETTER TOGETHER



\$185B⁺

Public funds assets under advisement as of 12/31/2025*



600⁺

Public entity clients across the country



50⁺

Combined years of investment management experience



5

Providing services to five local government investment pools



140⁺

Associates, including a 30+ person investment team

* Assets under advisement consist of \$64.13 billion and \$4.71 billion of regulatory assets under management for which Meeder Public Funds and Moreton Asset Management, respectively, provide continuous and regular investment management services, and \$120.41 billion of non-discretionary assets as to which Meeder Public Funds provides strategic advice or consultation but does not have the authority to effectuate transactions as of December 31, 2025.

Investment advisory services provided by Meeder Public Funds, Inc. Meeder Public Funds, Inc. is a registered investment adviser and affiliate of Meeder Investment Management, Inc.